

Draft:

**Resolution No. 327
Of the Ordinary General Meeting of Budimex S.A.
of 16 May 2019**

on: the distribution of profit for 2018

Pursuant to Article 395 § 2 item 2 of the Commercial Companies Code, the Ordinary General Meeting of Budimex S.A. resolves as follows:

§ 1. To allocate the net profit for the period between 1 January 2018 and 31 December 2018 in the amount of PLN 160,839,617.40 (say: one hundred sixty million eight hundred thirty nine thousand six hundred seventeen zloty and seventeen grosz) for the payout of the dividend in the amount of PLN 6.30 (say: six zloty and thirty grosz) gross per share. It is resolved to allocate the remaining part of the profit in the amount of PLN 160,762,704.74 (one hundred sixty million seven hundred sixty two thousand seven hundred four zlotys and seventy four grosz) for the supplementary capital.

§ 2. 1. The list of shareholders entitled to the dividend for 2018 is defined as of 6 June 2019 (the dividend day),

2. The dividend payment date is set on 19 June 2019.

§ 3. The Resolution shall become effective on the date of its adoption.